## TURKEY MARKET NEWS REPORT

**Agricultural Marketing Service** 

Friday, June 16, 2023

Livestock, Poultry & Grain Market News

#### National Turkey Market at-a-Glance

DOMESTIC MARKET HIGHLIGHTS - The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones. Frozen domestic demand light to moderate, best for deferred shipments. Fresh November inquiry light. Offerings mostly moderate with supplies held with varying degrees of confidence. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 133.00-158.00 FOB and 16-24 lb. toms 133.00-158.00 cents FOB for current shipments. No frozen domestic trading reported. Fresh November trading slow at 168 cents FOB.

The tom breast meat market is steady with steady to weak undertones, balance of white meat and white trim markets steady to weak. Demand on tom breast meat is light to moderate, balance of white meat and white trims mostly light. Offerings of fresh tom breast meat mostly moderate with the balance of white meat and white trims moderate to moderately heavy. Further processed demand mixed, mostly moderate. The market on consumer and institutional sized breasts is steady to weak. Demand light. Offerings moderate to moderately heavy. The tom 2- joint wing market is mostly steady, tom drums steady to weak, balance of tom bulk parts steady with mixed undertones. Demand light to moderate. Offerings of tom 2-joint wings light to moderate, tom drums moderate to moderately heavy, balance mostly moderate. The market on hen 2-joint wings is mostly steady, balance of hen parts steady with steady to weak. The thigh meat market is steady to weak and bone-in thighs steady at best. Demand light to moderate. Offerings mixed, mostly moderate. The mechanically separated turkey market is steady with steady to weak undertones. Demand light. Fresh offerings mixed, mostly moderate to heavy and frozen light at current price levels. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS Trading slow to moderate. Frozen basted equivalent 8-16 lb. hens traded at 143 cents FOB for export. The market is steady to weak, mostly steady. Demand light to moderate. Offerings mixed, mostly moderate.

# Weekly National Turkey Report:

https://mymarketnews.ams.usda.gov/viewReport/3647

#### **Monthly National Turkey Report:**

https://mymarketnews.ams.usda.gov/viewReport/3650

### Weekly Cold Storage Holdings

- in Selected Centers, Includes Government Stocks in Thousands of Pounds

Processed Tur	key	Change from First of the	% Change from
6/12/2023	6/1/2023	Month in Total Pounds	First of the Month
68,067	69,437	-1,370	

## Cold Storage Holdings - Pacific Coast - Processed Turkey

	6/12/2023	06/05/2023	06/13/2022
Pacific w/out Denver:	308	293	143
Los Angeles:	135	120	132

# Week Ending 10-Jun-2023 (Preliminary) Turkeys Slaughtered In Federally Inspected Plants

-	Young turkeys				Total tu	ırkeys
		Pct Chg	Avg	Breeders		Avg
-Thousand	Head-	Prev wk	Live wt	Thousa	nd head	Live wt
North East	617	17	28.12	(A)	617	28.12
South Atlantic	568	21	38.84	(A)	568	38.84
North Central	1,990	16	35.73	(A)	2,017	35.73
South Central	706	10	19.29	(A)	715	19.29
West	136	58	37.92	(A)	136	37.92
U.S. total	4,017 (B	) 17	32.19	36	4,053	32.16
To-date						
2023*	86,588 (B	)		577	87,165	
To-date						
2022*	84,245 (B	)		426	84,671	

<sup>(</sup>A) Not published to avoid disclosing individual operations.

## Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total		
	Hens	Toms	Young	Old	Turkeys		
		Thousands					
Head	1,777	2,177	63	36	4,053		
Avg Wt	16.83	44.59	36.62	29.41	32.16		
Head sltr comparisons							
Last week	1,596	1,784	61	5	3,446		
Same wk yr ago	1,804	1,870	43	21	3,738		
Avg Wt	16.56	42.22	33.41	32.82	29.68		
To-date/2023*	40,516	45,043	1,029	577	87,165		
To-date/2022*	36,534	47,052	659	426	84,671		
% Change YTD	11%	-4%	56%	35%	3%		
Ready-to-Cook Weight and Dressing Percentage							
Current week	24,075	78,143	1,788	821	104,827		
Last week	21,469	63,548	1,707	142	86,866		
Same wk yr ago	24,049	63,556	1,113	534	89,252		
To-date/2023*	571,246	1,614,028	30,096	13,123	2,228,493		
To-date/2022*	502,128	1,662,006	18,066	10,178	2,192,378		
% Change YTD	14%	-3%	67%	29%	2%		
Dressing %	80.5%	80.5%	77.5%	77.5%			

<sup>(</sup>A) Dressing % adjustments reflect quarterly update.

<sup>(</sup>B) Number of young banded breeder turks included: this week 63,000; for the current year to date\* 1029,000; for last year to date\* 659,000.

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

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